

Key Fact Statement of
Alfalsh Strategic Allocation Capital Preservation Plan-II

Type: Open-End

Category: Fund of Funds Scheme

Managed by: Alfalsh Asset Management Company

Risk Profile: Medium

Issuance Date: February 13, 2026 (with reference to the 3rd SOD)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objective of CIS/ Investment Plan	Alfalsh Strategic Allocation Capital Preservation Plan-II (ASACPP-II) is a Constant Proportion Portfolio Insurance (CPPI) based Allocation Plan under "Alfalsh Strategic Allocation Fund" with an objective to earn a potentially high return through dynamic asset allocation between Equity Scheme and Income/Money Market Scheme based Collective Investment Schemes (CIS) using CPPI methodology, while providing Capital Preservation of the Initial Investment Value at maturity of the plan based on the Fund Manager's outlook on the assets classes
Authorized investment avenues	All Dedicated Equity Funds managed by the Management Company. All Money Market Funds managed by the Management Company & Other AMCs All Income, Aggressive Fixed Income and Sovereign Income Funds managed by the Management Company & Other AMCs
Launch date	April 09, 2026
Minimum Investment Amount	Rs.500
Duration	Up to 02 Years
Maturity Date	April 09, 2028
Performance Benchmark	Combination of Performance Benchmarks for Equity Index and PKRV rates for the period corresponding to the maturity of CIS, on the basis of actual proportion held by the Plan
IPO/Subscription Period	IPO Date: April 07, 2026 till April 08, 2026 Subscription Period: Up to 60 Days from the close of IPO date
Subscription/Redemption Days and Timings	Monday – Friday (9:00 am - 4:00 pm)
Types/Classes of units	Class "A" Units & Class "B" Units
Management Fee (% Per Annum)	Management fee caps are up to 3.00% per annum for the equity portion, up to 1.50% per annum for the fixed income portion, and up



to 1% per annum for the money market portion based on actual allocation of the net assets.

**No Management Fee will be charged if the Fund invests in schemes managed by the Management Company*

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	Distribution Channel	Percentage
	Direct Investment through AMC/Third Party	Upto 3%
	Digital Platform of AMC	Upto 1.5%
2.Redemption Charge	Type of Charge	Percentage
	Back end Load	Not Applicable
	Contingent Load	For First Year 2% For Second Year 1%

Management Fee: Investors are advised to consult the Fund Manager Report (FMR) of the respective Investment Plan for the latest information pertaining to the updated Management Fee.

Disclaimer: Income earned in the form of dividend or capital gain shall be charged at a rate as specified in the Income tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. Management Company:

Name: Alfalah Asset Management Company Limited

Address: (Islamic Chamber of Commerce, Industry & Agriculture Building, 2nd floor, ST-2/A, Block-9, KDA Scheme 5, Clifton Karachi

Contact No. : (92-21) -111-090-090

Website: www.alfalahamc.com

b. Trustee:

Name: Central Depository Company of Pakistan Limited

Address: CDC House, 99 – B, Block B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi

Contact: (92-21) 111-111-500

Website: www.cdcpakistan.com