

First (1st) SUPPLEMENT TO THE

OFFERING DOCUMENT OF

ALFALAH GHP ISLAMIC PROSPERITY PLANNING FUND-2

(SHARIAH COMPLIANT FUND OF FUNDS SCHEME)

MANAGED BY

ALFALAH ASSET MANAGEMENT LIMITED (Formerly
Alfalah GHP Investment Management Limited)

Dated: April 28, 2023

First (1st) Supplement dated April 28, 2023 to the
Offering Document of Alfalah GHP Islamic Prosperity Planning Fund-2 (AGIPPF2)
[Managed by Alfalah Asset Management Limited (Formerly Alfalah GHP Investment Management Limited), an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2008]]

The Alfalah GHP Islamic Prosperity Planning Fund-2 (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between **Alfalah Asset Management Limited (Formerly Alfalah GHP Investment Management Limited)**, the Management Company, and **Central Depository Company of Pakistan Limited**, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulation, 2008 ("Regulations").

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Allocation Plans under Alfalah GHP Islamic Prosperity Planning Fund (AGIPPF) and registered as a notified entity under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008 ("Regulations") vide letter no. AMCW/13/AGIML/AMS/07/2020 dated May 04, 2020. SECP has approved this Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008 vide letter no. SCD/AMCW/AGIPPF2/2021/312 dated May 15, 2023.

Effective from **May 15th, 2023**, the following clause of the Offering Document have been added and replaced to read in their entirety as follows:-

• **Addition of "Alfalah Islamic Money Market Fund" as Investable scheme:**

The following table has been amended and replaced under clause 2.2.4 Approved "Collective Investments Schemes":

Categories of Collective Investment Schemes		
Islamic Equity	Islamic Income	Islamic Money Market
• Alfalah GHP Islamic Dedicated Equity Fund	• Alfalah GHP Islamic Income Fund	• Alfalah Islamic Rozana Amdani Fund • Alfalah Islamic Money Market Fund