

FOURTEEN (14th) SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

ALFALAH GHP CASH FUND (AGCF)

(An Open Ended Money Market Scheme)

MANAGED BY

ALFALAH ASSET MANAGEMENT LIMITED

Dated: March , 2024

Fourteen Supplement dated March 04, 2024 to the Offering Document of Alfalah GHP Cash Fund (AGCF) Managed by Alfalah Asset Management Limited, an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2008]

The Alfalah GHP Cash Fund (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between Alfalah Asset Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”) and Non-Banking Finance Companies and Notified Entities Regulation, 2008 (“Regulations”). The Fund is also registered under Sindh Trusts Act, 2020.

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units under Alfalah GHP Cash Fund (AGCF) and registered as a notified entity under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008 (“Regulations”) vide letter No. SC/NBFC-II/AGCF/997/2009 dated November 06, 2009.

Introduction to the Supplementary Offering Document

Direction No. 17 dated December 06, 2023 issued by the Securities and Exchange Commission of Pakistan allows the Money Market Schemes to invest in Government Debt Securities (to be raised and traded through Pakistan Stock Exchange) with a maturity exceeding six months and up to one year, for a period of twelve (12) months from the date of this Direction (i.e. December 05, 2024) unless extended. Therefore, following clause of the Offering Document is required to be amended as per SECP Direction.

The change will be effective immediately in light of NBFC regulation 44(9), the following clause(s) of the Offering Document have been amended and to be read as follow:-

1. Amendment in Sub-Clause Clause 2.2-Investment policy

Under the sub-clause (e) of clause 2.2, time to maturity of any asset have been altered, and shall be now read;

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(e) Time to maturity of any asset shall not exceed six months except the following:

The Fund may invest in Government Debt Securities, raised and traded through PSX, with maturity not exceeding one year.

Note: This relaxation for extended maturity period is granted by SECP vide Direction No 17 of 2023 and is applicable till December 05, 2024 which may be extended from time to time by SECP through notification.
