

CONSOLIDATED SUPPLEMENTAL OFFERING DOCUMENT

of

Alfalah Islamic Money Market Fund (4th Supplemental)
Alfalah Money Market Fund (16th Supplemental)
Alfalah GHP Cash Fund (15th Supplemental)

MANAGED BY
ALFALAH ASSET MANAGEMENT LIMITED

Dated: _____, 2024

Objective of the Consolidated Supplemental Offering Document

The purpose of this document is to incorporate the facility of Monthly Income Plan which offers Unit Holders to withdraw systematically their investment and/or profits from Funds without filling out form for each intervals. Investors in the proposed funds will have the flexibility to choose an administrative arrangement to secure regular periodic income, supporting their liquidity needs and diverse periodic payment interval choices.

Effective from _____, 2024 following clauses of the Offering Document have been added to read in as follows in below mentioned funds:-

SECP has approved this Consolidated Supplemental Offering Document, under Regulation 44(8) of the NBFC & NE Regulations 2008 vide letter no. _____, 2024.

1. Alfalah Islamic Money Market Fund

SOD #	Matter	Additional Sub-Clause
4th	Under Clause 4.3 Addition of New sub-clauses under the heading “Administrative Arrangement” to incorporate MIP	<p>4.3.3. Investors of Islamic Money Market Fund may opt for an administrative arrangement over Islamic Money Market Fund at any time to attain a regular periodic income to support their liquidity requirements.</p> <p>4.3.4. At present there is no minimum amount of investment to be maintained by the Investor for the administrative arrangement described above. However, the Management Company may introduce a minimum amount of investment to be maintained by Investor for purposes of this administrative arrangement, at a later date by giving a prior notice of at least 30 days.</p>

		<p>4.3.5. The investor can opt for the following 2 options</p> <p>a) Fixed Monthly Payment: The Unit Holder shall receive a fixed amount pre-determined by the Unit Holder at the time of investment as redemption from Unit Holder's investment. This amount shall not be less than Rs.500.</p> <p>b) 100% Appreciation Payment: The Unit Holder shall receive an amount equal to the actual growth in investment value at the end of each period. If investment value declines during the period, no payment will be made.</p> <p>4.3.6. The amount mentioned in clause 4.3.5 above shall not be less than Rs. 500, in which case the amount so determined shall remain invested in the Fund. The Management Company may alter this amount with the consent of the Trustee and announce on its website.</p> <p>4.3.7. The period for periodic payment as decided by the investor shall be monthly, quarterly, half yearly or annually.</p> <p>4.3.8. The periodic payment options mentioned in clause 4.3.5 above, shall be made by redeeming the required number of Units, hence the number of units held by the Investor shall decrease. In such instances, where the NAV of the Fund subsequently decreases, the Investment value may as a result also decrease.</p> <p>4.3.9. The payment shall be processed by the Management Company between the 23th and 25th of each month. Provided that if 23rd to 25th of the last month of a certain Regular Interval is not a Business Day the redemption arrangements of Units would be transferred to the next Business Day. Redemption due to periodic payment for administrative arrangement, the maximum interval between date of NAV applied for redemption and payment to the Unit Holder shall not exceed six (6) Business Days. Investor opting for such an arrangement shall make sure to provide his /her valid account number for transfer of proceeds, directly in the bank account.</p> <p>4.3.10. The Management Company reserves the right to amend the date of periodic profit payment keeping in view the interest of the Unit Holders in consultation with the Trustee and under intimation to the Unit Holders.</p> <p>4.3.11. This administrative arrangement may be discontinued by the Management Company, in consultation with trustee, at any time by giving a prior notice of at least 30 days to the Unit Holders.</p> <p>4.3.12. The Management Company may introduce more administrative arrangements over Alfalah Islamic</p>
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		Money Market Fund in the future with the approval of the Commission & Shariah Advisor and with the consent of the Trustee and 30 days prior notice to Unit Holders.
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2. Alfalah GHP Money Market Fund

SOD #	Matter	Additional Sub-Clause
16th	Under clause 4.3, after sub-clause 4.3.3 Addition of New sub-clauses with heading “Administrative Arrangement” to incorporate MIP	<p>“Administrative Arrangement”</p> <p>4.3.4. Investors of Alfalah GHP Money Market Fund may opt for an administrative arrangement over Alfalah GHP Money Market Fund at any time to attain a regular periodic income to support their liquidity requirements.</p> <p>4.3.5. At present there is no minimum amount of investment to be maintained by the Investor for the administrative arrangement described above. However, the Management Company may introduce a minimum amount of investment to be maintained by Investor for purposes of this administrative arrangement, at a later date by giving a prior notice of at least 30 days.</p> <p>4.3.6. The investor can opt for the following 2 options</p> <p>a) Fixed Monthly Payment: The Unit Holder shall receive a fixed amount pre-determined by the Unit Holder at the time of investment as redemption from Unit Holder's investment. This amount shall not be less than Rs.500.</p> <p>b) 100% Appreciation Payment: The Unit Holder shall receive an amount equal to the actual growth in investment value at the end of each period. If investment value declines during the period, no payment will be made.</p> <p>4.3.7. The amount mentioned in clause 4.3.6 above shall not be less than Rs. 500, in which case the amount so determined shall remain invested in the Fund. The Management Company may alter this amount with the consent of the Trustee and announce on its website.</p> <p>4.3.8. The period for periodic payment as decided by the investor shall be monthly, quarterly, half yearly or annually.</p> <p>4.3.9. The periodic payment options mentioned in clause 4.3.6 above, shall be made by redeeming the</p>

		<p>required number of Units, hence the number of units held by the Investor shall decrease. In such instances, where the NAV of the Fund subsequently decreases, the Investment value may as a result also decrease.</p> <p>4.3.10. The payment shall be processed by the Management Company between the 23th and 25th of each month. Provided that if 23rd to 25th of the last month of a certain Regular Interval is not a Business Day the redemption arrangements of Income Units would be transferred to the next Business Day. Redemption due to periodic payment for administrative arrangement, the maximum interval between date of NAV applied for redemption and payment to the Unit Holder shall not exceed six (6) Business Days. Investor opting for such an arrangement shall make sure to provide his /her valid account number for transfer of proceeds under this arrangement directly in the bank account.</p> <p>4.3.11. The Management Company reserves the right to amend the date of periodic profit payment keeping in view the interest of the Unit Holders in consultation with the Trustee and under intimation to the Unit Holders.</p> <p>4.3.12. This administrative arrangement may be discontinued by the Management Company, in consultation with trustee, at any time by giving a prior notice of at least 30 days to the Unit Holders.</p> <p>4.3.13. The Management Company may introduce more administrative arrangements over Alfalah GHP Money Market Fund in the future with the approval of the Commission and with the consent of the Trustee and 30 days prior notice to Unit Holders.</p>
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3. Alfalah GHP Cash Fund

SOD #	Matter	Additional Sub-Clause
15 th	Under clause 4.4 after sub-clause 4.4.9 Addition of New sub-clauses with heading "Administrative Arrangement" to incorporate MIP	<p>"Administrative Arrangement"</p> <p>4.4.10. Investors of Alfalah GHP Cash Fund may opt for an administrative arrangement over Alfalah GHP Cash Fund at any time to attain a regular periodic income to support their liquidity requirements.</p> <p>4.4.11. At present there is no minimum amount of investment to be maintained by the Investor for the</p>

		<p>administrative arrangement described above. However, the Management Company may introduce a minimum amount of investment to be maintained by Investor for purposes of this administrative arrangement, at a later date by giving a prior notice of at least 30 days.</p> <p>4.4.12. The investor can opt for the following 2 options</p> <p>a) Fixed Monthly Payment: The Unit Holder shall receive a fixed amount pre-determined by the Unit Holder at the time of investment as redemption from Unit Holder's investment. This amount shall not be less than Rs.500.</p> <p>b) 100% Appreciation Payment: The Unit Holder shall receive an amount equal to the actual growth in investment value at the end of each period. If investment value declines during the period, no payment will be made.</p> <p>4.4.13. The amount mentioned in clause 4.4.12 above shall not be less than Rs. 500, in which case the amount so determined shall remain invested in the Fund. The Management Company may alter this amount with the consent of the Trustee and announce on its website.</p> <p>4.4.14. The period for periodic payment as decided by the investor shall be monthly, quarterly, half yearly or annually.</p> <p>4.4.15. The periodic payment options mentioned in clause 4.4.12 above, shall be made by redeeming the required number of Units, hence the number of units held by the Investor shall decrease. In such instances, where the NAV of the Fund subsequently decreases, the Investment value may as a result also decrease.</p> <p>4.4.16. The payment shall be processed by the Management Company between the 23th and 25th of each month. Provided that if 23rd to 25th of the last month of a certain Regular Interval is not a Business Day the redemption arrangements of Income Units would be transferred to the next Business Day. Redemption due to periodic payment for administrative arrangement, the maximum interval between date of NAV applied for redemption and payment to the Unit Holder shall not exceed six (6) Business Days. Investor opting for such an arrangement shall make sure to provide his /her valid account number for transfer of proceeds under this arrangement directly in the bank account.</p> <p>4.4.17. The Management Company reserves the right to amend the date of periodic profit payment keeping in view the interest of the Unit Holders in consultation with the Trustee and under</p>
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		<p>intimation to the Unit Holders.</p> <p>4.4.18. This administrative arrangement may be discontinued by the Management Company, in consultation with trustee, at any time by giving a prior notice of at least 30 days to the Unit Holders.</p> <p>4.4.19. The Management Company may introduce more administrative arrangements over Alfalah GHP Cash Fund in the future with the approval of the Commission and with the consent of the Trustee and 30 days prior notice to Unit Holders.</p>
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