

Key Fact Statement of

Alfalah Financial Sector Income Plan-II under Alfalah Financial Sector Income Fund

Type: Open-End

Category: Income Scheme

Managed by: Alfalah Asset Management Limited

Risk Profile: Medium

Issuance Date: JULY 01,2025 (updated as of July 01,2025 with reference to the 4th SOD)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

| | |
|---|---|
| Investment objective | The objective of the Alfalah Financial Sector Income Plan II is to provide income enhancement and preservation of capital by investing in prime quality Financial Sector TFCs/Sukuks, Bank deposits, spread transactions and short-term money market instruments. |
| Authorized investment avenues | Government Securities, Cash & near Cash Instruments, TDRs, COMs, COIs and any other money market placements, Reverse Repo against Government Securities, Placement with Microfinance Banks, Debt Securities including TFCs / Sukuks, Commercial Paper ,MTS & Spread |
| Launch date | July 18, 2024 |
| Minimum Investment Amount | Rs.100/- |
| Duration | 03 years after the close of Initial Period |
| Performance Benchmark | 75% six (6) months KIBOR +25% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled Banks as selected by MUFAP |
| IPO/Subscription Period | July 15, 2024 |
| Subscription/Redemption Days and Timings | Monday – Friday (9:00 am - 4:00 pm) |
| Types/Classes of units | Class "A" Units & Class "B" Units |
| Management Fee (% Per Annum) | Up to 1.5% |

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

| | Distribution Channel | Percentage |
|-------------------------|--|-------------------|
| 1. Front-End Load (FEL) | Direct Investment through AMC | 3% |
| | Digital Platform of AMC / Third-Party Platform | Up to 1.5% |
| 2. Redemption Charge | Type of Charge | Percentage |
| | Back-End Load | Nil |
| | Contingent Load | Nil |

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) for the latest information on the updated TER.



Applicable Taxes

Disclaimer – Income earned in the form of dividends or capital gains is subject to taxation at rates specified in the Income Tax Ordinance, 2001

4. KEY STAKEHOLDERS

a. Management Company

Name: Alfalah Asset Management Limited

Address: Islamic Chamber of Commerce, Industry & Agriculture Building,
2nd floor, ST-2/A, Block-9, KDA Scheme 5, Clifton Karachi

Contact No. : (92-21) -111-090-090

Website: www.alfalahamc.com

b. Trustee

Name: Central Depository Company of Pakistan Limited

Address: CDC House, 99– B, Block B, S.M.C.H.S, Main Shahra–e–Faisal, Karachi

Contact: 021- 111-111-500

Website: www.cdcpakistan.com