

Key Fact Statement of
Alfalsh Strategic Allocation Capital Preservation Plan-II
Type: Open-End
Category: Fund of Funds Scheme
Managed by: Alfalsh Asset Management Company
Risk Profile: Medium

Issuance Date: XXXX (updated as of xxx with reference to the __ SOD)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objective of CIS/ Investment Plan	Alfalsh Strategic Allocation Capital Preservation Plan–II (ASACPP-II)” is a Constant Proportion Portfolio Insurance (CPPI) based Allocation Plan under “Alfalsh Strategic Allocation Fund” with an objective to earn a potentially high return through dynamic asset allocation between Equity Scheme and Income/Money Market Scheme based Collective Investment Schemes (CIS) using CPPI methodology, while providing Capital Preservation of the Initial Investment Value at maturity of the plan based on the Fund Manager’s outlook on the assets classes
Authorized investment avenues	All Dedicated Equity Funds managed by the Management Company. All Money Market Funds managed by the Management Company & Other AMCs All Income, Aggressive Fixed Income and Sovereign Income Funds managed by the Management Company & Other AMCs
Launch date	December 26, 2025 (tentative)
Minimum Investment Amount	Rs.500
Duration	24 month period starting from the day following the close of the IPO
Performance Benchmark	The benchmark return will be based on a combination of the KSE-100 Index for the equity portion and PKRV rates for the period corresponding to the maturity of the Plan, in proportion to the actual holdings of the Plan
IPO/Subscription Period	Pre IPO Dated: November 17, 2025 Subscription Period shall begin after the expiry of Initial Public Offering Period
Subscription/Redemption Days and Timings	Monday – Friday (9:00 am - 4:00 pm)
Types/Classes of units	Class "A" Units & Class "B" Units



Management Fee (% Per Annum)	Management fee caps are up to 3.00% per annum for the equity portion, up to 1.50% per annum for the fixed income portion, and up to 1% per annum for the money market portion based on actual allocation of the net assets. <i>*No Management Fee will be charged if the Fund invests in schemes managed by the Management Company</i>
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3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	<table><tr><th>Distribution Channel</th><th>Percentage</th></tr><tr><td>Direct Investment through AMC/Third Party</td><td>Upto 3%</td></tr><tr><td>Digital Platform of AMC</td><td>Upto 1.5%</td></tr></table>	Distribution Channel	Percentage	Direct Investment through AMC/Third Party	Upto 3%	Digital Platform of AMC	Upto 1.5%
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Direct Investment through AMC/Third Party	Upto 3%						
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2. Redemption Charge	<table><tr><th>Type of Charge</th><th>Percentage</th></tr><tr><td>Back end Load</td><td>Not Applicable</td></tr><tr><td>Contingent Load</td><td>Not Applicable</td></tr></table>	Type of Charge	Percentage	Back end Load	Not Applicable	Contingent Load	Not Applicable
Type of Charge	Percentage						
Back end Load	Not Applicable						
Contingent Load	Not Applicable						

Management Fee: Investors are advised to consult the Fund Manager Report (FMR) of the respective Investment Plan for the latest information pertaining to the updated Management Fee.

Disclaimer: Income earned in the form of dividend or capital gain shall be charged at a rate as specified in the Income tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. Management Company:

Name: Alfalah Asset Management Company Limited

Address: (Islamic Chamber of Commerce, Industry & Agriculture Building, 2nd floor, ST-2/A, Block-9, KDA Scheme 5, Clifton Karachi

Contact No. : (92-21) -111-090-090

Website: www.alfalahamc.com



b. Trustee:

Name: Central Depository Company of Pakistan Limited

Address: CDC House, 99 – B, Block B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi

Contact: (92-21) 111-111-500

Website: www.cdcpakistan.com