

**2nd SUPPLEMENT TO THE
OFFERING DOCUMENT OF**

Alfalah GHP Islamic Prosperity Planning Fund

(Shariah Compliant Fund of Funds Scheme)

**Under Shariah Advisory of
Bank Islami Pakistan Limited
Shariah Advisors**

MANAGED BY

Alfalah GHP Investment Management Limited

Dated: October 21, 2016

Alfalah GHP Islamic Prosperity Planning Fund 2nd Supplement to the Offering Document

Second Supplement dated October 21, 2016 to the Offering Document of Alfalah GHP Prosperity Planning Fund issued on May 2, 2016.

[Managed by Alfalah GHP Investment Management Limited, an Asset Management Company licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

The Alfalah GHP Islamic Prosperity Planning Fund (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between Alfalah GHP Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulation, 2008 ("Regulations").

Effective from October 21, 2016, the following clauses of the Offering Document have been amended to read in its entirety as follows:-

1. Amendment in Clause 2.2.5

Benchmark

The Benchmarks of the Allocation Plans are as follows:

Allocation Plan	Benchmark
Alfalah GHP Islamic Balanced Allocation Plan	Weighted average of KMI 30 index and average return on 6-months deposit rate of 3 (Three) A or above rated Islamic Banks/Islamic Banking Window of scheduled commercial banks as selected by MUFAP; on the basis of actual investments in underlying schemes.
Alfalah GHP Islamic Active Allocation Plan	Weighted average return of KMI 30 index and 6-months deposit rate of 3 (Three) A or above rated Islamic Banks/Islamic Banking Window of scheduled commercial banks as selected by MUFAP, based on actual proportion of investment in equity and income/ money market component made by the allocation plan.
Alfalah GHP Islamic Active Allocation Plan -2	Weighted average return of KMI 30 index and 6-months deposit rate of 3 (Three) A or above rated Islamic Banks/Islamic Banking Window of scheduled commercial banks as selected by MUFAP, based on actual proportion of investment in equity and income/ money market component made by the allocation plan.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AGIPPF /249/2016

October 21, 2016

Chief Executive Officer

Alfalah GHP Investments Limited,
8-B, 8TH Floor, Executive Tower,
Dolmen City, Block-4, Clifton
Karachi - 74000

SUBJECT: APPROVAL FOR SUPPLEMENTAL OFFERING DOCUMENTS

Dear Madam,

Please refer to the applications dated September 25, 2016 received from Alfalah GHP Investment Management Limited on the captioned subject.

In this regard, I am directed to inform you that amendments proposed by Alfalah GHP Investment Management Limited in the supplemental offering documents of following funds have been acceded to by the Securities and Exchange Commission of Pakistan;

1. Alfalah GHP Money Market Fund (3rd Supplemental Offering Document);
2. Alfalah GHP Cash Fund (6th Supplemental Offering Document);
3. Alfalah GHP Islamic Income Fund (3rd Supplemental Offering Document);
4. Alfalah GHP Sovereign Fund (2nd Supplemental Offering Document);
5. Alfalah GHP Value Fund (3rd Supplemental Offering Document);
6. Alfalah GHP Prosperity Planning Fund (1st Supplemental Offering Document); and
7. Alfalah GHP Islamic Prosperity Planning Fund (1st Supplemental Offering Document)

Yours truly,


Omar Yahya
Deputy Director

Cc:

Mr. Atiqur Rehman
Head of Trustee & Custodial Operations (Unit-I)
Central Depository Company
CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400